**Subgroup C**

**Kick-Off Call Notes**

2/6/2020

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**Action Items:**
- All - Submit any revisions to schedule to the group
- Subgroup Leaders - Submit Straw Proposal of a policy recommendation framework to the subgroup for consideration
- (Eric Martinot) - Provide a limited list of use cases for our exercises in week three

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**Resolutions:**
- The Subgroup will take a deep dive into policy considerations of a few test use cases to see how easy it is to come up with barriers.

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**Agenda**

<table>
<thead>
<tr>
<th>Start time</th>
<th>Duration</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:00</td>
<td>10</td>
<td>Introductions</td>
</tr>
<tr>
<td>10:10</td>
<td>10</td>
<td>Review of Subgroup schedule and CPUC Question (b)</td>
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<tr>
<td>10:20</td>
<td>15</td>
<td>Discussion: How are Stackable Values considered in policy?</td>
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<td>10:35</td>
<td>5</td>
<td>Discussion: What to do with unscored Use Cases?</td>
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<tr>
<td>10:40</td>
<td>15</td>
<td>Presentation of possible next steps: Review of framework proposals for policy areas (Eric Martinot)</td>
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<tr>
<td>10:55</td>
<td>5</td>
<td>Resolutions and Agenda for next meeting</td>
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</tbody>
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**Additional Topics of Discussion:**
- Does the scope expand to increasing the value of existing use cases?
  - Answer (leaders): Yes, this Subgroup will focus on enabling and enhancing policies for UCs identified by previous subgroup; focusing on which UCs can be increased in value.
- How do we go beyond basic use cases and into complex cases / program and aggregator policies?
  - In other DER conversations the potential for value stacking is included in the Multi Use Application (MUA) framework cases in PUC regulation
    - Adoption of MUA framework has been a consideration from the beginning of the Working group, and has influenced the scoring process.
- How to approach policy considerations:
  - Do we start from policy actions or do we start for categories of UCs?
Subgroup C
Kick-Off Call Notes
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○ Peter Klauer (CAISO) - focus on highest value UCs

● Proposed Sorting Categories of Subgroup Policy Recommendations:
  ○ Retail rate reforms
  ○ Utility customer incentives
  ○ Wholesale market rules and access
  ○ Market transformations
  ○ V2G, V2H and PSPS solutions
  ○ General Approaches

Participants:

● Ed Burgess (Strategen)
● Taylor Marvin (SDG&E)
● Alan Bach (CPUC)
● Ben Wender (CEC)
● Bill Ehrlich
● Carrie Sisto (CPUC)
● Charlie Botsworth (Honda)
● Christine Jaworsky (VTA)
● Dan Bowerson (Autos Innovate)
● Dean Taylor (CalETC)
● Ed Pike (CPUC)
● Fidel Leon Diaz (CPUC)
● Jacob Mathew (Ford)
● James Tarchinski (GM)
● John Wheeler (Fermata)
● Matthew Tisdale (Gridworks)

● Jordan Smith (SCE)
● Josh Gerber
● Karim Farhat
● Lance Atkins (Nissan)
● Matt McDonnell
● Mauro Dresti (SCE)
● Messay Betru (CEC)
● Miles Muller (NRDC)
● Naor Deleanu (Olivine)
● Peter Klauer (CAISO)
● Sarah Woogen (Mobility House)
● Zach Woogan (Stratagen)
● Eric Martinot (Gridworks)
● Mac Roche (Gridworks)