Welcome!

Stakeholder Engagement Orientation

2023-2043 Integrated Resource Plan, Public Service Company of New Mexico

Tuesday, March 28, 2023
9:00 AM Mountain Daylight Time
Purpose of Today’s Meeting

- Our primary objective is to create a dialogue among stakeholders to inform the Integrated Resource Plan.
- Discussion topics include:
  - Context for the facilitated stakeholder process
  - Stakeholder introductions and areas of interest
  - Identification of missing voices
  - Feedback on proposed plan for engagement
  - Requests of stakeholders
  - Other topics or questions from stakeholders
  - Next meeting/workshop

Note: this meeting is being recorded and will be available as public information. The link to the recording will be included in the meeting summary.
Key Webex Features for our Conversation

- Microphone button - please mute when not speaking
- Raise hand if you wish to speak
- If possible, engage video when speaking, and please identify yourself and the organization you represent
- Type in the chat window to offer ideas to entire group or respond to a specific question
The Facilitated Stakeholder Process is Now Required for Integrated Resource Plans

- November 2022, New Mexico Public Regulation Commission put new procedures in place (Case 21-00128-UT).
- Commission-appointed facilitator enables the stakeholder conversations and produces a report on how this process worked.
- Specific stakeholder deliverables are the Statement of Need and the Action Plan.
GRIDWORKS’ Team Members for New Mexico Stakeholder Engagement

Deborah Shields
Project Administrator

Amanda Ormond
Facilitator

Margie Tatro
Facilitator

Jay Griffin
Strategic Advisor & Facilitator

Matthew Tisdale
Strategic Advisor & Facilitator

Gridworks convenes, educates, and empowers stakeholders working to decarbonize our economy.

www.gridworks.org
GRIDWORKS is a non-profit organization.
Organizations (roll call from registered participants)

People from each organization in attendance:
  Name
  The topic related to the 20-year plan that you are most interested in

Organizations or people not yet introduced.

Organizations/people who cannot attend today.

Are there organizations not here today who you feel should be in these conversations? (please add suggestions to the “chat”)
Stakeholder Engagement Envisioned to Include Three Phases

<table>
<thead>
<tr>
<th>March – May</th>
<th>June – August</th>
<th>Sept – Nov – IRP Dec. 15</th>
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<tbody>
<tr>
<td>March 28: 9-10:30 AM</td>
<td>June 1: time TBD</td>
<td>Sept. 14: time TBD</td>
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<td>May 18: time TBD</td>
<td>June 29: possible workshop.</td>
<td>Dec. 19: time TBD</td>
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<td>July 13 and August 17: times TBD</td>
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1: Grounding and Statement of Need


2: Model Runs and Produce Action Plans

Stakeholder Modeling Subgroup runs own models or reviews and engages with utility modelers. Action Plans are developed. Engagement is intense for those with modeling interest/expertise.

3: IRP Reviews

Reviews monthly by interested stakeholders for feedback, areas where utility needs input, etc. Stakeholder Engagement is less intense than previous two phases.
You are Invited to Participate as Stakeholders

- We request that stakeholders:
  - Provide actionable feedback regarding Statement of Need, Action Plan, and IRP Drafts.
  - Attend as many meetings as possible. Review meeting materials in advance. Review summaries from meetings, especially if a meeting is missed.
  - Work offline in working groups, if interested.
  - Consider views and input of other stakeholders.
  - Share experience and expertise, perhaps presenting to the group, as needed.

- Please speak up or send a note to info@gridworks.org if you have an interest in both the PNM and SPS IRP processes as these stakeholder engagement activities are happening in the same timeframe.
Meet in person on May 4 (9 AM – 3 PM)

- Build a foundation of shared knowledge
- Include missing voices, if any
- Begin working in small groups, for example:
  - Statement of need
  - Modeling scenarios and parameters
  - Modeling results and/or action plan
  - IRP draft reviews
  - Other topics of specific interest
Thank you for attending.

Questions? Please contact Margie Tatro at: mtatro@gridworks.org  
505-205-0838

Materials for this and future meetings available at: New Mexico Energy Planning – Gridworks  
or  
https://gridworks.org/initiatives/new-mexico-energy-planning/