Welcome and Thank You for Participating!

Stakeholder Workshop

2023-2043 Integrated Resource Plan, Public Service Company of New Mexico

Thursday, May 4, 2023
9 AM – 3 PM Mountain Daylight Time
Our primary objective is to create a dialogue among stakeholders to inform the Integrated Resource Plan.

Discussion topics:
- Review regulatory requirements (IRP Rule) and Stakeholder Process
- Tutorials for shared foundation of knowledge
- Working group input for the Statement of Need
- Modeling working group activities
- Next meetings

Note: Tutorials and Q&A sessions are being recorded and will be available as public information. The links to the recordings will be included in the meeting summary. All information is being posted at New Mexico Energy Planning – Gridworks, https://gridworks.org/initiatives/new-mexico-energy-planning/
<table>
<thead>
<tr>
<th>TIME</th>
<th>TOPIC</th>
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<tbody>
<tr>
<td>9:00</td>
<td>Welcome, Introductions, Stakeholder Process Overview</td>
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<tr>
<td>9:15</td>
<td>Tutorials with Q&amp;A Sessions:</td>
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<tr>
<td></td>
<td>• Statement of Need: System Needs and Requirements</td>
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<td>• 2023 IRP Candidate Resources</td>
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<tr>
<td>10:45</td>
<td>Break</td>
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<tr>
<td>11:15</td>
<td>Tutorial with Q&amp;A Session: Modeling and Scenario Analysis Framework,</td>
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<td>Process Timeline and Scenario Run Requests</td>
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<td>12:00</td>
<td>Plan for Afternoon Working Group Break-outs</td>
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<tr>
<td>12:15</td>
<td>Networking Lunch (lunch provided)</td>
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<td>1:00</td>
<td>Working Group Break-outs:</td>
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<td></td>
<td>• Statement of Need</td>
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<td>• Modeling</td>
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<td>2:30</td>
<td>Break</td>
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<td>2:45</td>
<td>Working Groups Reports and Closing</td>
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<td>3:00</td>
<td>Adjourn</td>
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</table>
GRIDWORKS’ Team Members for New Mexico Stakeholder Engagement

Gridworks convenes, educates, and empowers stakeholders working to decarbonize our economy.

www.gridworks.org
GRIDWORKS is a non-profit organization.

Deborah Shields
Project Administrator

Amanda Ormond
Facilitator

Margie Tatro
Facilitator

Jay Griffin
Strategic Advisor & Facilitator

Matthew Tisdale
Strategic Advisor & Facilitator
Please take 5 minutes to go around the table, each person offering:
• Your Name
• Your Organization
• Your Top Interest in this IRP
Sequence of Steps in the Integrated Resource Plan Process

- **Stakeholder Process**
  - 6 months before filing

- Plan submitted to NM Public Regulation Commission – “Filing”
  - (Dec. 15, 2023)

- 30 days for public comment, 30 additional days for utility response to public comments, 30 additional days for PRC Utility Division to file statement regarding compliance of Statement of Need (SON) and Action Plan (AP)

- PRC has 120 days after filing to determine if SON and AP are compliant, or if re-filing is required. If no action is taken, SON and AP are deemed accepted.

- Request for Proposals, if needed, issued within 5 months of PRC’s acceptance of SON and AP
November 2022, New Mexico Public Regulation Commission put new procedures in place (Case 21-00128-UT).

Commission-appointed facilitator enables the stakeholder conversations and produces a report on how this process worked.

Specific stakeholder deliverables are the Statement of Need and the Action Plan.

Stakeholder Engagement Includes Three Phases

March – May
March 28: 9 - 10:30 AM
May 4: 9 – 3 workshop
May 18: 9 - 10:30 AM

June – August
June 1: 9 -10:30 AM
June 15: 9 -10:30 AM
June 29: 9 - 3 workshop
July 13: 9 -10:30 AM
August 17: 9 - 10:30 AM

September - December
Sept.14: 9 -10:30 AM
Oct. 19: 9 -10:30 AM
Dec. 19: 9 -10:30 AM

1: Grounding and Statement of Need
2: Model Runs and Produce Action Plans
3: IRP Reviews and Process Feedback
Introducing the PNM IRP Team

PNM TEAM MEMBERS
- Nick Phillips
- Sarah Baxley
- Shane Gutierrez
- Phillip Metzger
- Kelly-Renae Huber

PNM CONSULTANT TEAM MEMBERS
- Nick Wintermantel
- Kevin Cox
- Nick Schlag
Building a Foundation of Shared Knowledge

Tutorials:

• Statement of Need: System Needs and Requirements
• 2023 IRP Candidate Resources
• 2023 IRP: Modeling and Scenario Analysis Framework, Process Timeline, and Scenario Requests
Questions Following Each Tutorial...please wait for the microphone, then

1. **Grounding:** What stands out for you?

2. **Reflective:** What concerns do you have?

3. **Interpretative and Decisional:** Where do you need more information or wish to explore further?
Preparing for Working Group Breakout Sessions
Time to Roll Up our Sleeves

Statement of Need Working Group (Room #103)
Develop ideas and outline for the Statement of Need

Modeling Working Group (Room #104)
Learn more about modeling & Organize for modeling engagement

TIMETABLE
1:00 Convene Working Groups
   Select Spokesperson and Notetaker
   Facilitator Manages the Process
2:30 Break
2:45 Reassemble for Report Out and Closing

REPORT OUT
1. Conclusions
2. Recommended next steps
3. Identify any missing voices
Closing Session

Working Group Reports
Next Steps
Feedback
Statement of Need Working Group

Modeling Working Group

REPORT OUT
1. Conclusions
2. Recommended next steps
3. Identify any missing voices
Next Steps and Announcements

Next meeting
- May 18 via WEBEX, 9:00 – 10:30 AM
- Please register on PNM’s IRP website
- Watch for information from Deborah Shields (GRIDWORKS)
- Topics include Statement of Need and Modeling Activities Update

Note: SPS IRP Stakeholder Process begins May 16; filing date for IRP is Oct. 15. Please let us know if you are interested in this stakeholder process.
We are Interested in your Feedback

For today’s workshop:

1. What did you find useful? ________________________________

2. What was not useful? ________________________________

3. What would you suggest be done differently for the next meeting or workshop? ________________________________
   ________________________________
   ________________________________

4. Other feedback for us? ________________________________
   ________________________________
   ________________________________

Feel free to email info@gridworks.org if you have other feedback.

Please complete and leave at the registration table on your way out.
THANK YOU!
Thank you for your engagement!

Questions? Please contact Margie Tatro at: mtatro@gridworks.org
505-205-0838

Materials for this and future meetings available at: New Mexico Energy Planning – Gridworks
or
https://gridworks.org/initiatives/new-mexico-energy-planning/