

Welcome and Thank You for Participating!

Stakeholder Workshop

2023-2043 Integrated Resource Plan, Public Service Company
of New Mexico

Thursday, May 4, 2023

9 AM – 3 PM Mountain Daylight Time

Purpose of Today's Workshop

- Our primary objective is to create a dialogue among stakeholders to inform the Integrated Resource Plan.
- Discussion topics:
 - Review regulatory requirements (IRP Rule) and Stakeholder Process
 - Tutorials for shared foundation of knowledge
 - Working group input for the Statement of Need
 - Modeling working group activities
 - Next meetings

Note: Tutorials and Q&A sessions are being recorded and will be available as public information. The links to the recordings will be included in the meeting summary. All information is being posted at [New Mexico Energy Planning – Gridworks](https://gridworks.org/initiatives/new-mexico-energy-planning/), <https://gridworks.org/initiatives/new-mexico-energy-planning/>



Today's Agenda

TIME	TOPIC
9:00	Welcome, Introductions, Stakeholder Process Overview
9:15 RECORDED	Tutorials with Q&A Sessions: <ul style="list-style-type: none">• Statement of Need: System Needs and Requirements• 2023 IRP Candidate Resources
10:45	Break
11:15 RECORDED	Tutorial with Q&A Session: Modeling and Scenario Analysis Framework, Process Timeline and Scenario Run Requests
12:00	Plan for Afternoon Working Group Break-outs
12:15	Networking Lunch (lunch provided)
1:00	Working Group Break-outs: <ul style="list-style-type: none">• Statement of Need• Modeling
2:30	Break
2:45	Working Groups Reports and Closing
3:00	Adjourn

GRIDWORKS' Team Members for New Mexico Stakeholder Engagement



Deborah Shields
Project Administrator



Amanda Ormond
Facilitator



Margie Tatro
Facilitator

Gridworks convenes, educates, and empowers stakeholders working to decarbonize our economy.

www.gridworks.org
GRIDWORKS is a non-profit organization.



Jay Griffin
Strategic Advisor & Facilitator



Matthew Tisdale
Strategic Advisor & Facilitator

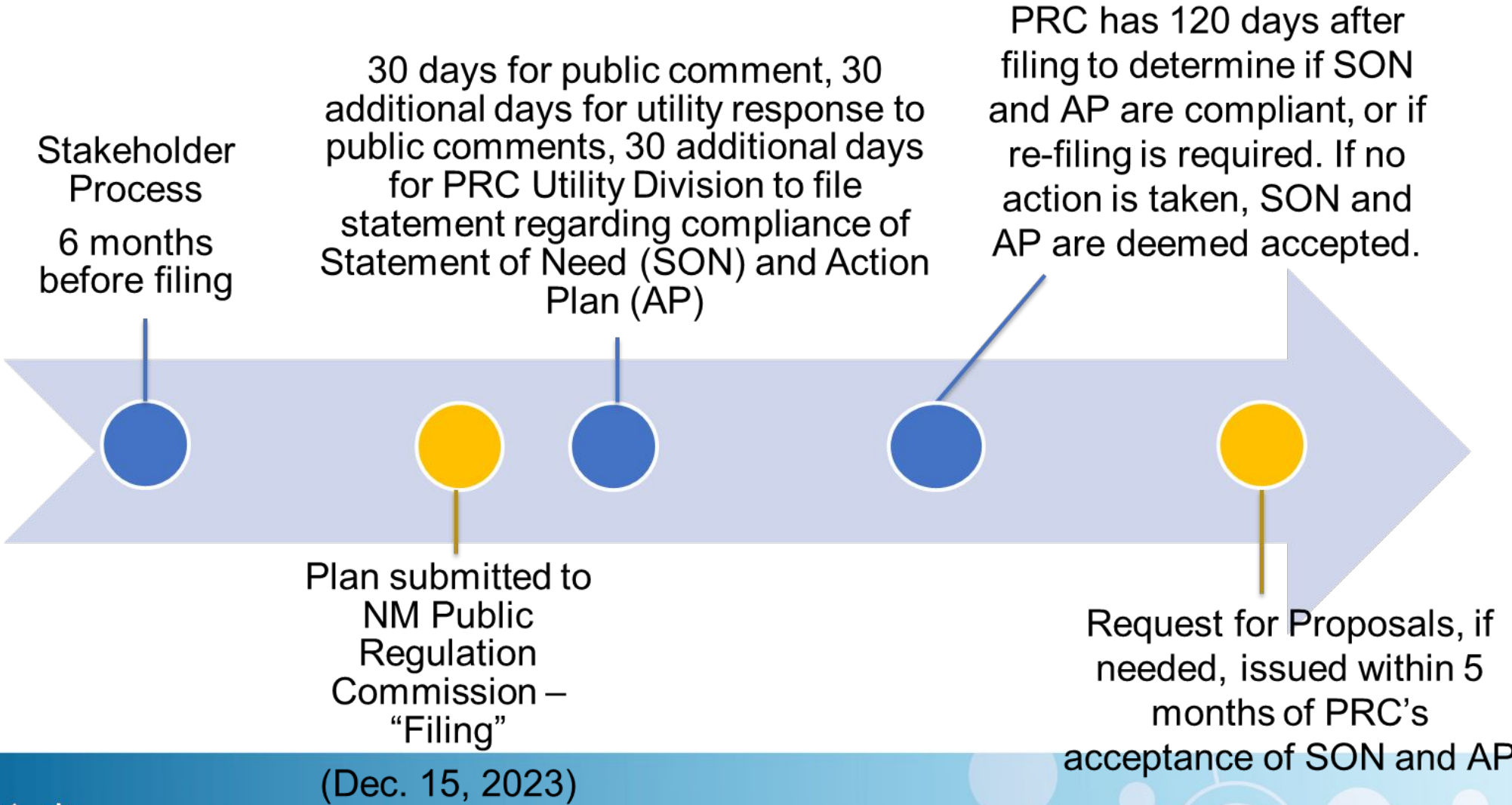
Stakeholder Introductions

Please take 5 minutes to go around the table, each person offering:

- Your Name
- Your Organization
- Your Top Interest in this IRP

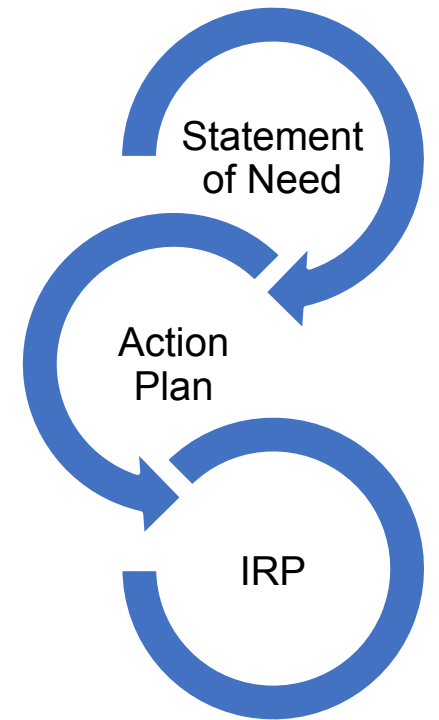


Sequence of Steps in the Integrated Resource Plan Process



The Facilitated Stakeholder Process is Now Required for Integrated Resource Plans

- November 2022, New Mexico Public Regulation Commission put new procedures in place (Case 21-00128-UT).
- Commission-appointed facilitator enables the stakeholder conversations and produces a report on how this process worked.
- Specific stakeholder deliverables are the Statement of Need and the Action Plan.
- Process required to commence by June 15, 2023 for PNM's filing on Dec. 15, 2023.



Stakeholder Engagement Includes Three Phases

March – May

March 28: 9 - 10:30 AM
May 4: 9 – 3 workshop
May 18: 9 - 10:30 AM

June – August

June 1: 9 -10:30 AM
June 15: 9 -10:30 AM
June 29: 9 - 3 workshop
July 13: 9 -10:30 AM
August 17: 9 - 10:30 AM

September - December

Sept.14: 9 -10:30 AM
Oct. 19: 9 -10:30 AM
Dec. 19: 9 -10:30 AM

1: Grounding and
Statement of Need

2: Model Runs and
Produce Action Plans

3: IRP Reviews and
Process Feedback

PNM TEAM MEMBERS

- Nick Phillips
- Sarah Baxley
- Shane Gutierrez
- Phillip Metzger
- Kelly-Renae Huber

PNM CONSULTANT TEAM MEMBERS

- Nick Wintermantel
- Kevin Cox
- Nick Schlag

Building a Foundation of Shared Knowledge

Tutorials:

- Statement of Need: System Needs and Requirements
- 2023 IRP Candidate Resources
- 2023 IRP: Modeling and Scenario Analysis Framework, Process Timeline, and Scenario Requests

Questions Following Each Tutorial...please wait for the microphone, then

1. Grounding:
What stands out for you?

2. Reflective:
What concerns do you have?

3. Interpretative and Decisional:
Where do you need more information or wish to explore further?



Preparing for Working Group Breakout Sessions



Statement of Need Working Group (Room #103)

Develop ideas and outline for the Statement of Need

Modeling Working Group (Room # 104)

Learn more about modeling & Organize for modeling engagement



TIMETABLE

1:00 Convene Working Groups
Select Spokesperson and Notetaker
Facilitator Manages the Process
2:30 Break
2:45 Reassemble for Report Out and Closing

REPORT OUT

1. Conclusions
2. Recommended next steps
3. Identify any missing voices



Closing Session

Working Group Reports

Next Steps

Feedback



REPORT OUT

1. Conclusions
2. Recommended next steps
3. Identify any missing voices



Statement of Need Working Group

Modeling Working Group

Next Steps and Announcements

Next meeting

- May 18 via WEBEX, 9:00 – 10:30 AM
- Please register on PNM's IRP website
- Watch for information from Deborah Shields (GRIDWORKS)
- Topics include Statement of Need and Modeling Activities Update

Note: SPS IRP Stakeholder Process begins May 16; filing date for IRP is Oct. 15. Please let us know if you are interested in this stakeholder process.

We are Interested in your Feedback

Please complete and leave at the registration table on your way out.
THANK YOU!

For today's workshop:

1. What did you find useful? _____
2. What was not useful? _____
3. What would you suggest be done differently for the next meeting or workshop? _____

4. Other feedback for us? _____

Feel free to email info@gridworks.org if you have other feedback.

Thank you for your engagement!

Questions? Please contact Margie Tatro at:
mtatro@gridworks.org
505-205-0838



GRIDWORKS

Materials for this and future meetings available at: [New Mexico Energy Planning – Gridworks](#)
or

<https://gridworks.org/initiatives/new-mexico-energy-planning/>