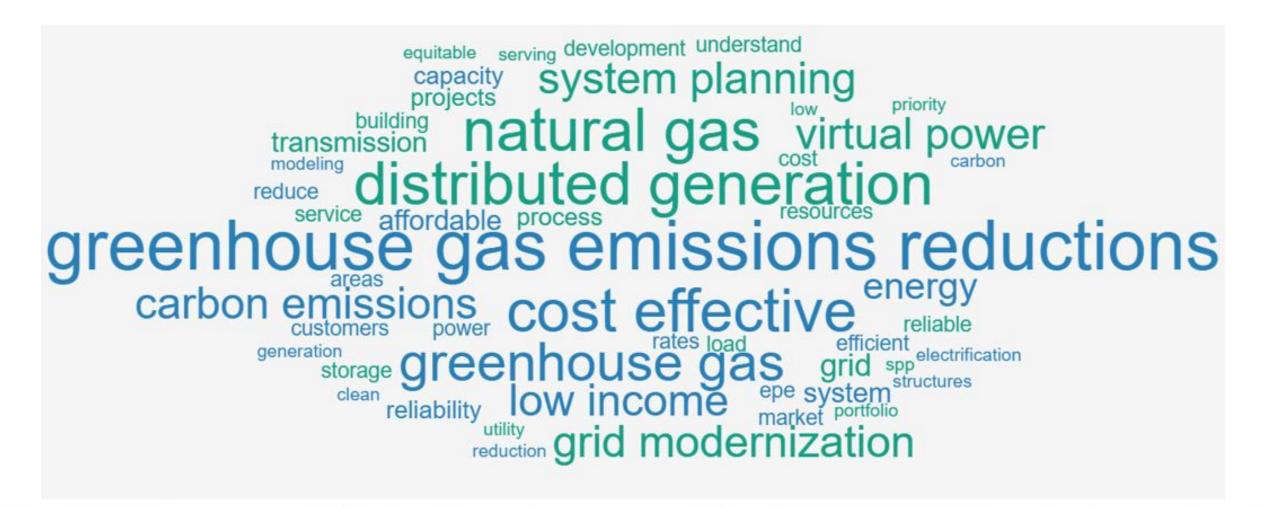
# Topics related to the 20-year plan that workshop #1 participants were most interested in







This workshop is being recorded for notetaking purposes.

### This Workshop Focuses on the Statement of Need and Action Plan

### **Objectives**

- Build consensus on Statement of Need
- Identify Action Plan items where stakeholders have the most questions, propose and discuss edits, and work toward agreed upon language
- Communicate how the work will come to a close

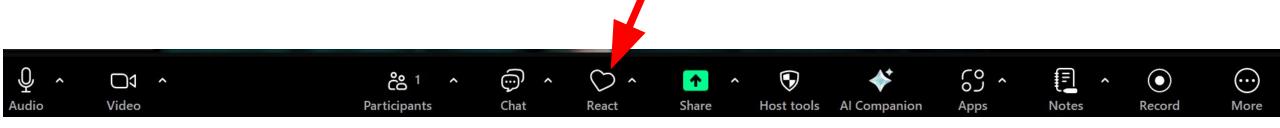
### **Agenda**

8:30	Coffee and Fruit Available
9:00	Welcome and Workshop Objectives
9:15	EPE Vision of 2045 and Draft Statement of Need
10:00	Statement of Need Discussion and Stakeholder Check-in
12:15	LUNCH (provided)
1:00	Action Plan Discussion
3:30	EPE Reflections and Next Steps followed by Stakeholder Check-in
3:50	Summary
4:00	Adjournment



### **ZOOM Participants - Tips for Hybrid Setting**

- Use chat with the ZOOM host, Katie Wu, to provide your input or ask for a repeat of information
- Audio may be suboptimal and opportunities to speak may be limited. Please connect with your ZOOM host as needed.
- Raise your hand when you wish to speak (react, then raise hand)

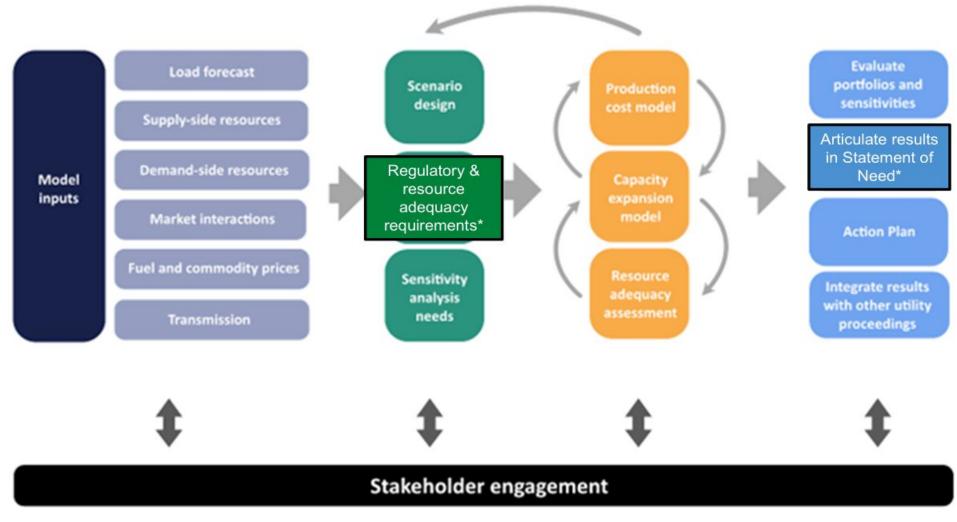


### **Workshop Norms for All Participants**

- During presentations, please hold your questions until the Q&A session, then raise your hand to be called on
- Be respectful in your comments
- Give each other the benefit of the doubt; we are all working with good intentions
- Share your ideas; leave time for others



### Seven Prior Workshops and Seven Office Hour Sessions Explored Many Topics





Source: Best

Integrated Resource

Planning, Dec. 2024

by Synapse Energy

Economics, Inc. and

Lawrence Berkeley

**National Laboratory** 

\*Revisions reflect

Practices in

(Figure 4).

EPE process.

### Introductions

- 1. Stakeholders
  - Name
  - Organization
- 2. EPE Team
  - Name
  - Role in the IRP



### **Statement of Need Discussion**





#### **EPE Vision and Presentation of Draft Statement of Need**

- EPE Vision 2045
- Model Results & Update on Carbon Emissions
- EPE Statement of Need
- Break into Small Groups for Questions and Discussions



### **Instructions for Discussion Groups**

- 1. Form groups of no more than 5 people
- Designate a timekeeper, notetaker and spokesperson for report out
- 3. Address questions, capturing ideas under each "element," if possible (see next slide)
- 4. 60 minutes
- 5. 10-minute break
- 6. Report out from each group's spokesperson

# Discussion Group Questions

- Where do you agree with the DRAFT Statement of Need?
- What would you like to see differently?
- What changes do you suggest?

### **Key Elements for the Statement of Need**

- Capacity Gap and Generation Retirements
- Meeting the Need
- Battery Energy Storage
- Demand-Side Alternatives
- Emerging Technologies
- Other



### Reflection by EPE Leadership and Statement of Need Stakeholder Poll

- EPE synthesis and reflection
- Stakeholder Check-in (poll questions):
  - 1) What is your level of agreement with the draft Statement of Need after this morning's discussions?
    - 1 STRONG DISAGREEMENT
    - 2 MILD DISAGREEMENT
    - 3 NEITHER DISAGREE OR AGREE
    - 4 MILD AGREEMENT
    - 5 STRONG AGREEMENT



bit.ly/4mbjijv

2) What additional comments or feedback do you have for EPE regarding the Statement of Need?



# **Action Plan Development**





### **ACTION PLAN 2026-2028**

- Specific steps over the next 3 years to implement the resource plan
- Specific actions for resource solicitations competitive bidding and/or contracting activities
- Status report from prior action plan

**Objective:** Identify priority Action Plan items, foster dialogue, propose edits, and work toward agreed upon language



#### **EPE's Proposed Action Plan**

- 1. Implement 2021 RFP
- 2. Pursue 2023 RFP
- 3. Integrate 2025 RFP into 2025 IRP
- 4. Issue Supply Side and Demand Side RFP
- 5. Design Innovative Distributed Energy Resources Pilot(s)
- 6. Evaluate 2024 EV Managed Charging Program
- 7. Explore V2G and Bidirectional EV Charging

- 8. Work on Grid Modernization Efforts
- 9. Evaluate Time-of-Day Rates
- 10. Steps to Replace the Eddy Tie
- 11. Explore Large Load Customer Tariffs and Customer Protections -Expected Filing
- 12. Explore Expanded Regional Market Participation, Implement Markets+
- 13. Implement Time-Varying Rate Pilot



#### **Action Plan Themes from Stakeholders**

- Residential Demand-Side Management
- C&I Demand Response
- Large Load Customers
- Transmission & Distribution Investments
- Eddy Tie / SPP Market Expansion

- Social Cost of Carbon
- Gas Prices
- Emerging Technologies
- Stakeholder Engagement
- Future Modeling
- Other Regulatory Venues

# DISCUSSION GUIDE: 5 min. silent read. Which 2-3 items should we prioritize for discussion today?



### **Action Plan Discussion Questions**

### For each discussion item:

- What questions do you have? Where do you need clarification?
- What would you like to see differently? What changes do you propose?
- Can we find agreed upon language?



#### **Action Plan Stakeholder Poll**



bit.ly/3TRrcT7

- 1) What is your level of agreement with the Action Plan items as discussed today?
- 1 STRONG DISAGREEMENT
- 2 MILD DISAGREEMENT
- 3 NEITHER DISAGREE OR AGREE
- 4 MILD AGREEMENT
- 5 STRONG AGREEMENT
- 2) What additional comments or feedback do you have for EPE regarding the Action Plan?



## **Bringing the Stakeholder Process to a Close**



## EPE Reflections, Synthesis and Next Steps



### Stakeholders' Extensive Participation is Greatly Appreciated

May - June Feb - Apr July - Sept • W7, Jul. 1: 1 – 4 PM • W5, May 21: 1 – 4 PM • W1, Feb. 11: 1 – 4 PM Office Hours: Jul ,2, 9, 16 • W2, Feb. 25: 1 – 4 PM • W6, Jun. 17: 1 – 4 PM W8, Jul. 24: 9 AM - 4 PM Office Hour: May 6 W3, Mar. 11: 9 AM - 4 PM Final punch list available on the W4, Apr. 23: 1 – 4 PM **Gridworks Website, under** Office Hours: **Workshop #8**, <u>Punch List 7/21/2025</u> Mar. 20 & 25 (2) Sept.11: 9-11 AM, virtual for process feedback.



### **Summary and Next Steps**

Workshop summary will be distributed and available from <a href="https://gridworks.org/initiatives/epe-irp/">https://gridworks.org/initiatives/epe-irp/</a> by July 30

**Sept. 11: 9-11 AM, virtual.** 

Objective is to collect stakeholder feedback on the entire process. Survey input and/or live feedback welcome.





### THANK YOU FOR ATTENDING

#### **QUESTIONS**

Margie Tatro <u>mtatro@gridworks.org</u> 505-205-0838

www.gridworks.org/initiatives/epe-irp



GRIDWORKS

### Sequence of Steps in the Integrated Resource Plan Process

Stakeholder Process 6 months before filing 30 days for public comment, 30 additional days for utility response to public comments, 30 additional days for PRC Utility Division to file statement regarding compliance of Statement of Need (SON) and Action Plan (AP) with the IRP rule.

PRC has 120 days after filing to determine if SON and AP are compliant, or if re-filing is required. If no action is taken, SON and AP are deemed accepted.

Plan submitted to NM Public Regulation Commission – "Filing"

Sept. 1, 2025

Request for Proposals, if needed, issued within 5 months of PRC's acceptance of SON and AP

